

North Carolina PA Research



GS STRATEGY GROUP

PRESENTED BY:

Robert Jones, Partner

PROJECT DETAILS

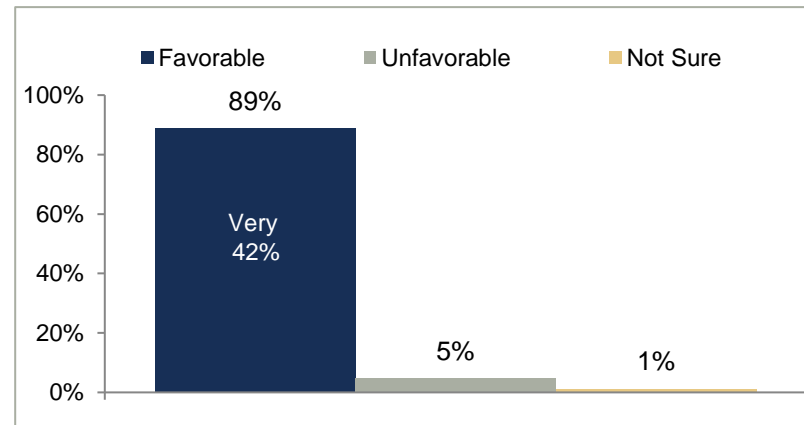
Conducted March 20th-March 25th, 2024

N= 600 Likely Voters in North Carolina

Margin of Error +/- 4.0%

PA Image Rating

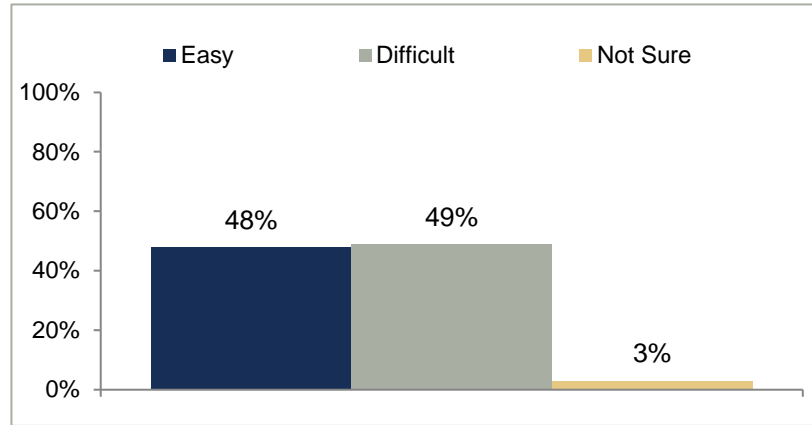
Do you have a favorable or unfavorable opinion of physician assistants or PAs?



	Overall	Party			Provider delays		Area		
		Dem	Indy	GOP	Yes	No	Raleigh	Charlotte	Greensboro
Favorable	89%	89	87	89	88	89	88	94	84
Unfavorable	5%	5	7	3	6	3	6	1	8
NET	+84%	+84	+80	+86	+82	+86	+82	+93	+76

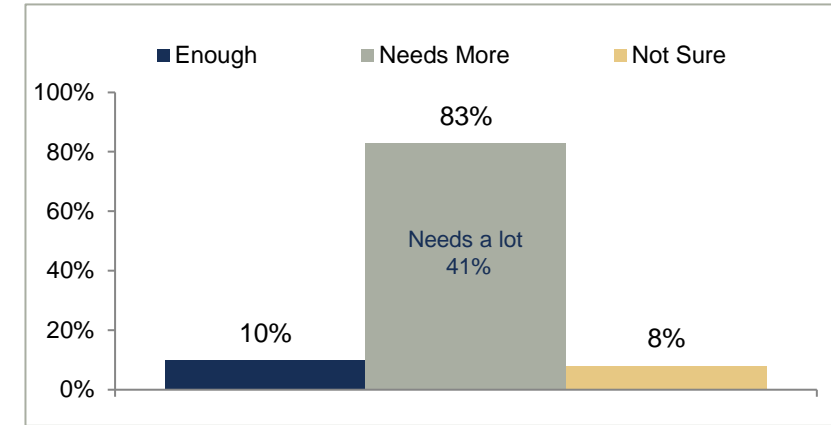
Access to Healthcare and Lack of Health Care Workers

Generally speaking, do you believe it is easy or difficult for most people to access the health care they need when they need it?



	Overall	Party			Provider delays		Area		
		Dem	Indy	GOP	Yes	No	Raleigh	Charlotte	Greensboro
Easy	48%	45	43	54	33	66	47	52	46
Difficult	49%	52	52	45	65	30	49	46	52
NET	-1%	-7	-9	+9	-33	+36	-3	+6	-6

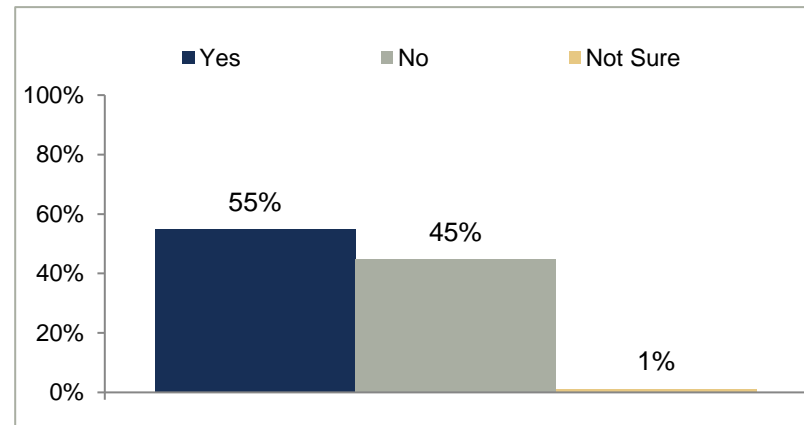
And do you think the U.S. has enough health care workers like physician assistants (PAs) or does it need more?



	Overall	Party			Provider delays		Area		
		Dem	Indy	GOP	Yes	No	Raleigh	Charlotte	Greensboro
Enough	10%	7	9	11	7	12	11	10	10
Needs more	83%	89	79	80	88	77	82	81	84
NET	+73%	+82	+70	+69	+81	+65	+70	+71	+74

Personal Experience With Delayed Care

Have you ever had delays in seeing a medical provider because of a lack of availability?

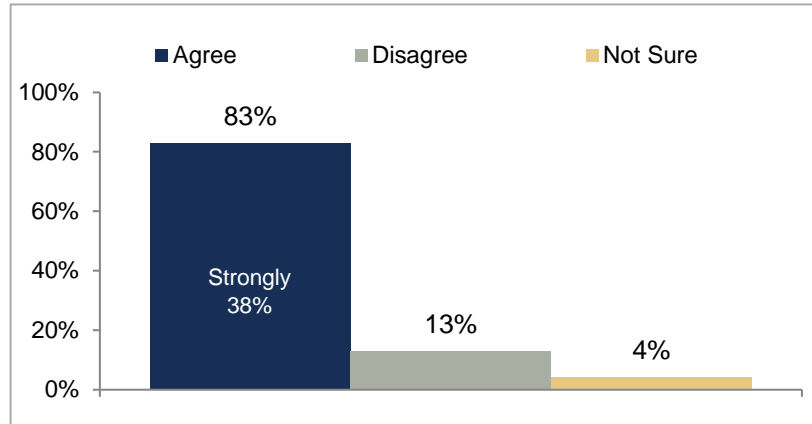


	Overall	Party			Area		
		Dem	Indy	GOP	Raleigh	Charlotte	Greensboro
Yes	55%	58	55	53	59	48	57
No	45%	42	45	46	41	51	43
NET	+10%	+17	+9	+6	+18	-4	+14

Health Care Sector Staffing Shortage

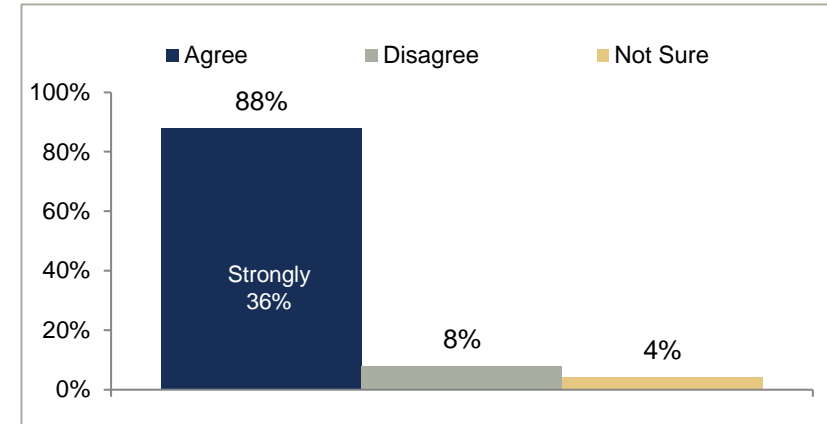
Do you strongly agree, somewhat agree, somewhat disagree, or strongly disagree with the following statement

Hospitals, clinics, and medical offices are overwhelmed with the number of people seeking medical care—making it hard for people to get appointments and treatment when they need it.



	Overall	Party			Provider delays		Area		
		Dem	Indy	GOP	Yes	No	Raleigh	Charlotte	Greensboro
Agree	83%	83	86	81	92	71	82	83	83
Disagree	13%	13	11	15	6	22	15	15	13
NET	+70%	+70	+75	+66	+86	+49	+67	+67	+71

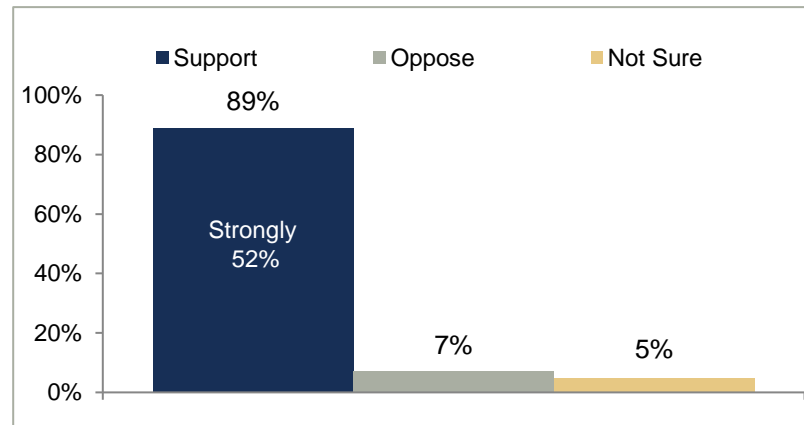
The entire health care sector is dealing with a severe staffing shortage. PAs have the experience and qualifications to treat patients and meet the rising demand for medical care.



	Overall	Party			Provider delays		Area		
		Dem	Indy	GOP	Yes	No	Raleigh	Charlotte	Greensboro
Agree	88%	89	84	90	88	86	87	89	86
Disagree	8%	7	11	8	8	9	10	10	7
NET	+80%	+82	+73	+82	+80	+78	+77	+79	+79

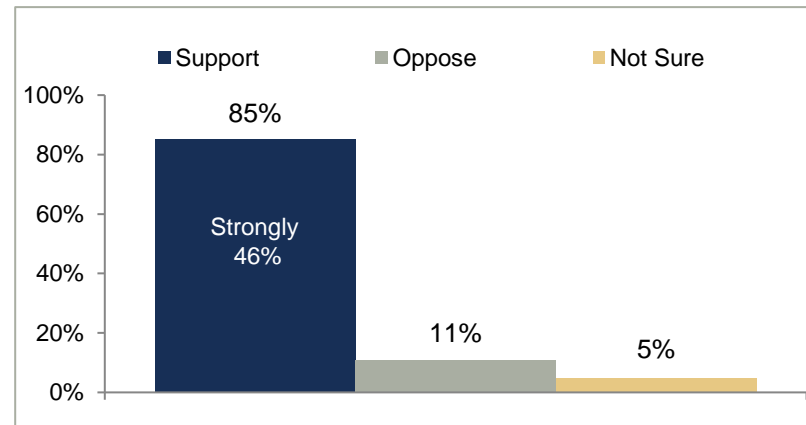
Licensure Compact

Several states are coming together to address staffing shortages in health care by making it easier for PAs to practice where they are needed most. To do so, states are creating Licensure Compacts—agreements where participating states recognize a license issued by another participating state, so that health care workers, such as PAs, can work to treat patients in those states. For example, a PA licensed in Tennessee or South Carolina could easily come into North Carolina to practice and increase the number of available PAs. Knowing this, do you support or oppose policies, such as the PA Licensure Compact, that enable PAs to provide care in states other than where they live?



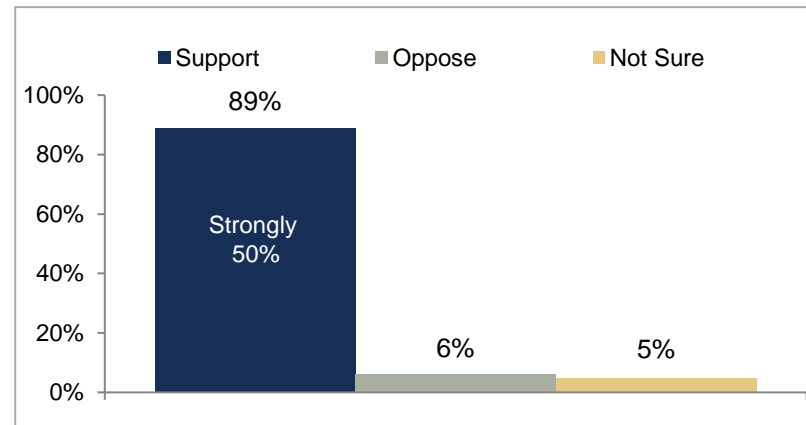
	Overall	Party			Provider delays		Area		
		Dem	Indy	GOP	Yes	No	Raleigh	Charlotte	Greensboro
Support	89%	90	83	91	89	88	88	89	87
Oppose	7%	6	10	4	7	6	7	8	6
NET	+82%	+84	+73	+87	+82	+82	+80	+81	+80

Do you support or oppose allowing PAs to conduct appointments, including telehealth services, with patients regardless of what state the patient is in to help expand access to health care?



	Overall	Party			Provider delays		Area		
		Dem	Indy	GOP	Yes	No	Raleigh	Charlotte	Greensboro
Support	85%	84	84	88	84	86	86	84	85
Oppose	11%	13	10	9	11	10	9	13	8
NET	+74%	+71	+74	+79	+74	+76	+77	+72	+77

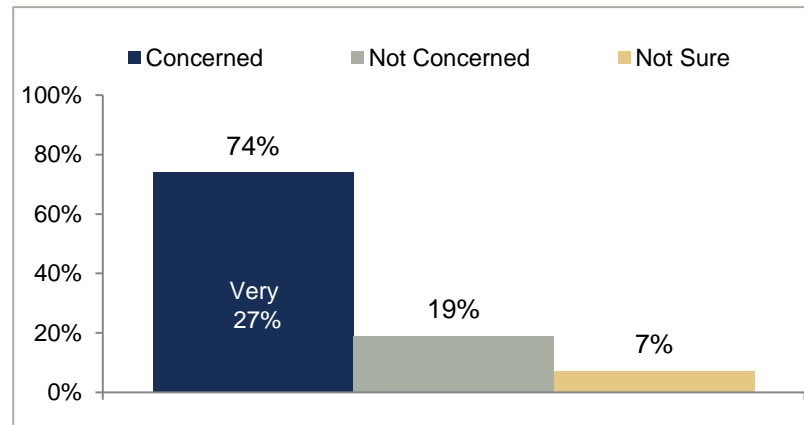
Many states, including North Carolina, are updating their practice laws to make it easier for PAs to take care of patients. Do you support NC passing legislation that would update PA laws to remove administrative burdens?



	Overall	Party			Provider delays		Area		
		Dem	Indy	GOP	Yes	No	Raleigh	Charlotte	Greensboro
Support	89%	90	89	89	89	89	88	91	88
Oppose	6%	6	7	7	6	6	9	5	6
NET	+83%	+84	+82	+82	+83	+83	+79	+86	+82

PA's Leaving North Carolina

How concerned are you that if North Carolina does not update its PA laws, PAs will leave to practice in another state with laws that make it easier to practice and take care of patients?



	Overall	Party			Provider delays		Area		
		Dem	Indy	GOP	Yes	No	Raleigh	Charlotte	Greensboro
Concerned	74%	79	66	74	78	68	69	77	72
Not concerned	19%	16	25	18	17	22	23	19	20
NET	+54%	+62	+41	+55	+61	+46	+45	+58	+53

APPENDIX

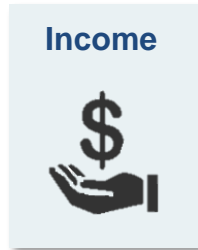
Audience Profile



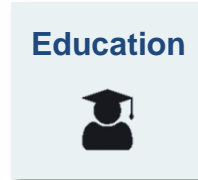
Age



Gender



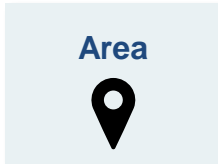
Income



Education



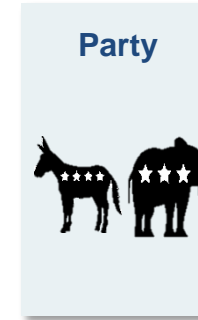
Race



Area



Ideology



Party



Insurance